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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
**In re** : **Chapter 11 Case No.**  
:   
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
:   
**Debtors.** : **(Jointly Administered)**  
-----X

**NOTICE OF EXTENSION OF TIME TO OBJECT TO  
DEBTORS' MOTION PURSUANT TO SECTION 105 OF THE BANKRUPTCY CODE  
AND RULE 7026 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE  
FOR AUTHORIZATION TO ESTABLISH AND IMPLEMENT PROCEDURES  
IN CONNECTION WITH DISCOVERY RELATED TO PLAN CONFIRMATION**

NOTICE IS HEREBY GIVEN that, at the request of certain parties, the Debtors have agreed to extend the time to object to the Debtors' Motion Pursuant to Section 105 of the Bankruptcy Code and Rule 7026 of the Federal Rules of Bankruptcy Procedure for Authorization to Establish and Implement Procedures in Connection with Discovery Related to Plan Confirmation, dated March 8, 2011 [Docket No. 14867] (the "Motion"), and revised proposed order, filed on March 31, 2011 [Docket No. 15539], scheduled to be heard on April 13, 2011 at 10:00 a.m. (New York Time), from April 5, 2011, so that parties in interest may file and serve objections to be received by the attorneys for the Debtors, the Court and other parties in interest as provided for in prior notices by no later than April 7, 2011, at 4:00 p.m. (New York Time).

Dated: April 4, 2011  
New York, New York

/s/ Harvey R. Miller  
Harvey R. Miller

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